

? ... "A company committed to innovation"

Nodari Nereo – Site Manager

Ravenna, December 2nd, 2016

FACTS & FIGURES

Head Office in Bologna

Operations in Italy and India

Turnover € 40 Million

Employees: 80

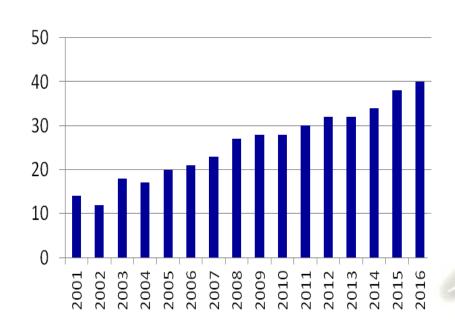
Annual investments in R&D 5 % on revenue

More than 30 patents

Several awards for innovation



SALES TREND AND % BY GEOGRAPHYCAL AREAS



Italy 8% EU (including Italy) 30%

USA \rightarrow 20% LATAM \rightarrow 25% India \rightarrow 10% SEA \rightarrow 5% Africa \rightarrow 6% Australia \rightarrow 4%



From Chimosa to Endura

ENDURA SpA	2015	Agreement with Horizon Sopyrwa for natural pyrethrum
	2013	Start up pyrethroids in India
	2004	Start up new multipurpose plant
	2003	Fine Chemicals Intermediates - New Pyrethroids
	2001	PBO new process
CHIMOSA SpA	1979	PBO-TTM produced by Ciba-Geigy
	1958	PBO-TTM /Stabilizers - Antioxidants



RAVENNA SITE

MDB/DHS/PBO PLANT

Dedicated to the production of PBO and MDB.

Total production capability 1.400 MT/y

MULTIPURPOSE PLANT

Production of pyrethorids, fine chemicals and fragrances.

Total production capability 500 MT/y







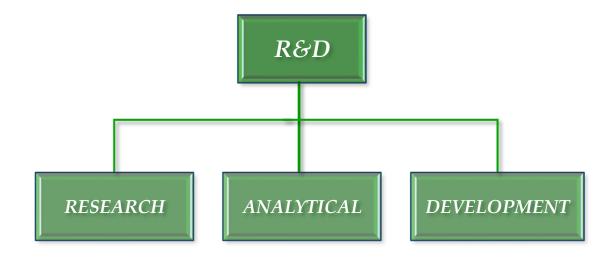
R & D AND TECHNICAL SERVICE



R&D Investments: 5 % on Revenue average



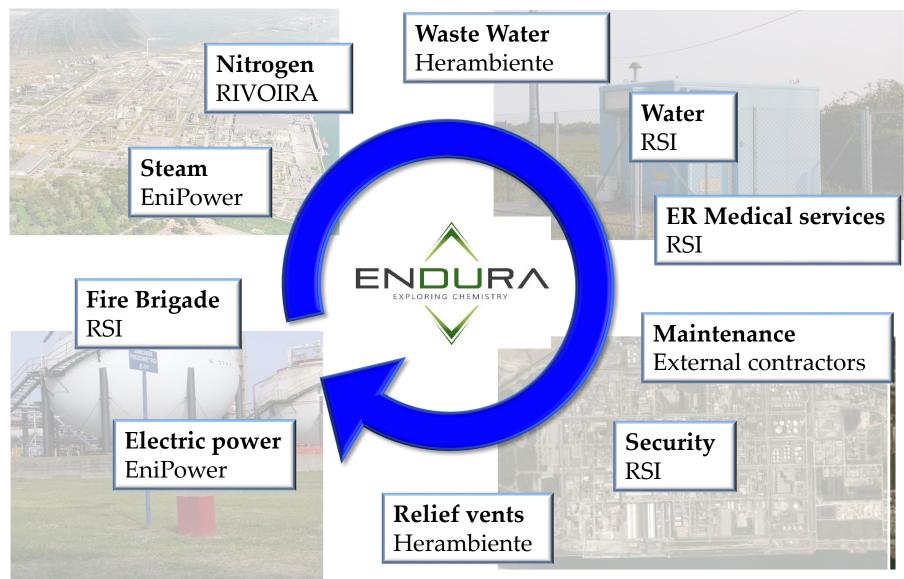




32 among patents and patent applications



General site information





HARIPAL SITE – KOLKATA, INDIA













PRODUCTS: HOUSEHOLD INSECT CONTROL

Piperonyl Butoxide

Tetramethrin

Prallethrin
d-allethrin/d-trans allethrin
d-phenothrin/d-TTM

Transfluthrin/Cyfluthrin

Saltidin



PARTNERSHIPS

Strategic partnership with Jiangsu Yangnong Co. Ltd. Yangzhou, China

Strategic partnership with Bayer for Transfluthrin

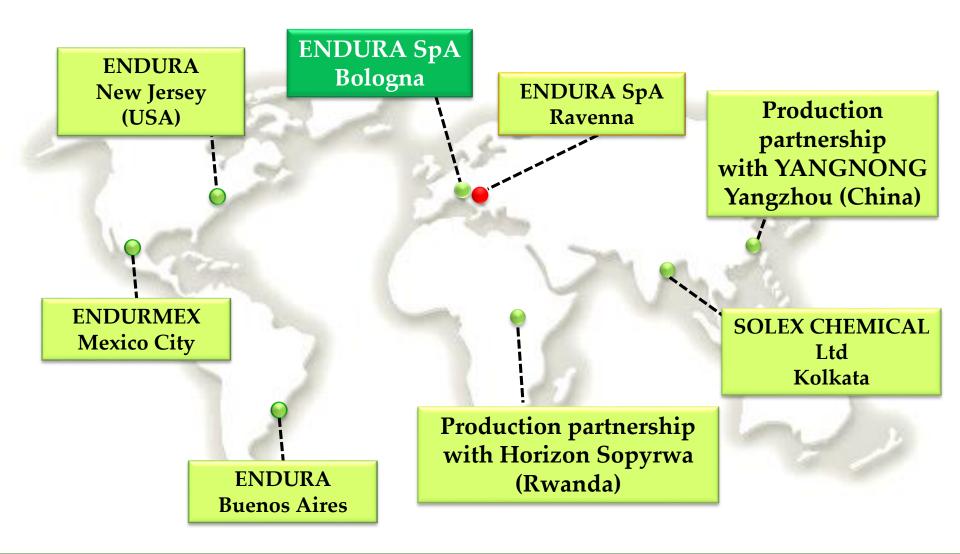
Strategic partnership with Saltigo for Saltidin

Strategic patner with Horizon Sopyrwa for Natural Pyrethrum

Strategic partnerships with four companies for PBO as resistance breaker in agriculture



A GLOBAL COMPANY



INSECT CONTROL – PRODUCT LIST











Butoxide

Piperonyl

Prallethrin



Saltidin **Imiprothrin**



Pyrethrum



d,Phenothrin d,trans-Allethrin 75/25 d,trans-Allethrin 95/5 GMP d,Allethrin

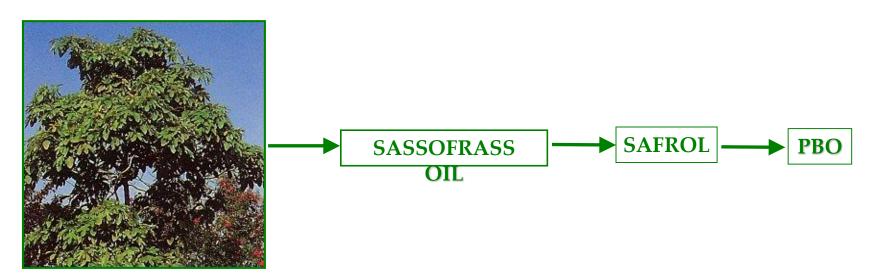
Transfluthrin

Duracide



PBO COMPETION: TRADITIONAL METHOD

SASSOFRASS TREE



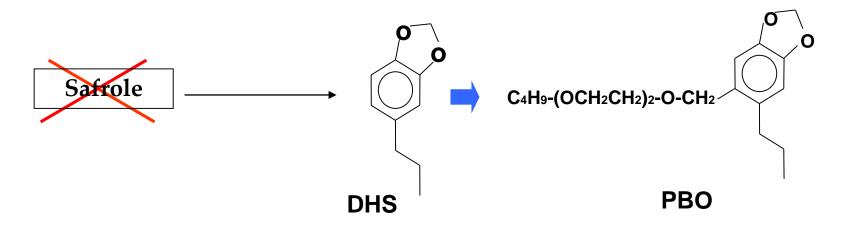


66 Kg of wood → 1 Kg of PBO

66,000 tons of wood → 1,000 tons of PBO



PBO COMPETITION: ENDURA'S INNOVATION



NO DEFORESTATION, NO DRUG PRECURSOR.





INTEGRATED QUALITY, SAFETY, ENERGY AND

ENVIRONMENTAL MANAGEMENT SYSTEM

ISO 9001: 2008

ISO 14001: 2004

ISO 50001: 2011

OHSAS 18001: 2007

Responsible Care







RISKS AND OPPORTUNITIES

<u>Risks:</u>

Regulation: BPR, REACH, CLP, safety and environment

Competition from Chinese suppliers

Opportunities

Regulation: BPR

Innovation: biopesticide, microincapsulation, flow chemistry, microreactor

Chemical district



Thank you!

